

How Refuelling Will Propel the Final Frontier









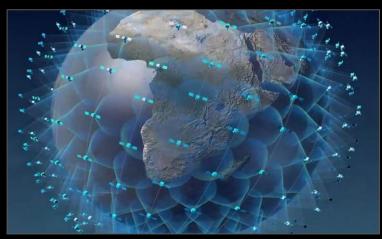


INEFFICIENT AND UNSUSTAINABLE USE OF SPACE



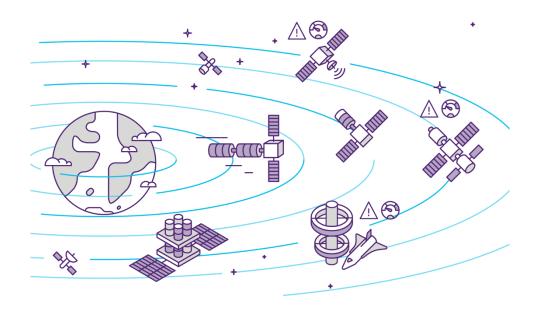
BILLIONS IN VALUE DESTROYED ANNUALLY BECAUSE SATELLITES LACK ABILITY TO REFUEL







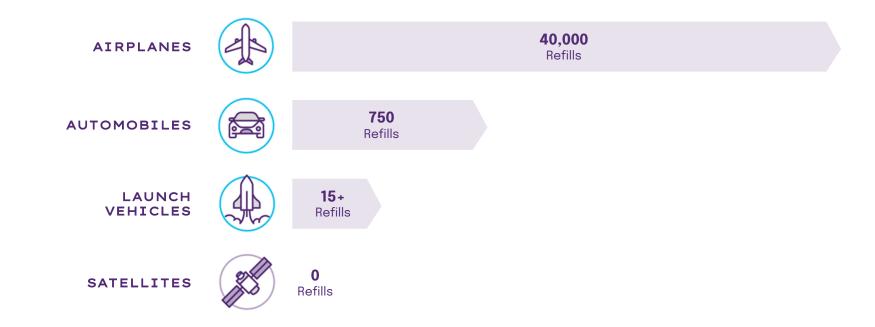
SATELLITE "SINGLE USE" PARADIGM



~40% of all mass currently launched to orbit is fuel



SATELLITE "SINGLE USE" PARADIGM





REFUELLING IN SPACE



OUR VISION

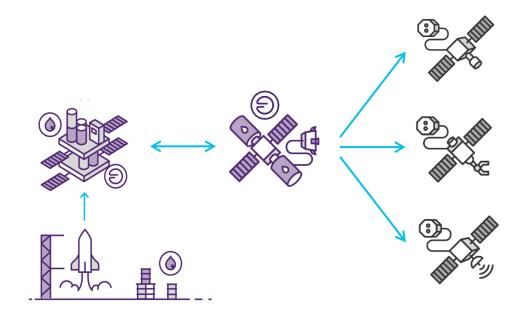
A Bustling In-Space Economy
Supporting Permanent Jobs in Space

OLID MISSI

OUR MISSION

To Build the In-Space Propellant Supply Chain

WE DELIVER FUEL TO SATELLITES IN SPACE





The market speaks

"If I had the ability to refuel GSSAP regularly, do you think we would operate the like we do today? We would not. We would be zipping around the globe. We'd be trying to keep a potential adversary off balance"



Lt. Gen. John Shaw
Deputy commander,
U.S. Space Command



"Every spacecraft that's up there right now, if you move it, you shorten its lifespan. So we are loathe to move any spacecraft out there for any reason."



Karl Stolleis

Former Space Logistics and Robotics Lead, US Air Force Research Laboratory

"An estimated ~85% of all GEO satellites are retired not from hardware failures, but because they ran out of the fuel needed to maintain their orbital slot."



Quilty Analytics

"Leveraging the Emerging Space Economy to Meet Critical Government Needs", 2021 "Once a satellite is launched, there is only a single tank of fuel and no opportunity for maintenance. Because of this, \$100Bn worth of satellites were abandoned in the last 10 years"



Catalyst Accelerator

Spring 2021 Promotional Materials "On-Orbit Servicing, Assembly, and Manufacturing

"We believe Orbit Fab has the right team and capabilities to build and operate the DOD's first fuel depot."



Eric J. BrownLockheed Martin Director of
Military Space Mission Strategy



"[RAFTI is the] common refuelling interface that is being more widely accepted for in-space Refuelling operations."

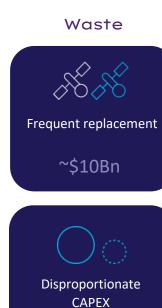


SCC Space Mobility and Logistics (SML) Proposal Selection Board and we deliver



Billions in Value Lost Because Satellites Lack Fuel

Conflict Lack of strategic maneuverability \$? The future of national security











Lost Revenue



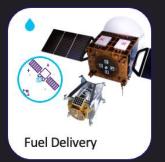


ORBITFAB

- Founded in 2018 to build the in space propellant supply chain
- 60+ FTE & growing globally; Colorado, USA HQ + UK office (Harwell)
- VC-backed, raised \$30m+, inc. LM, NG, Munich Re, 8090, others
- Two successful space flight missions conducted
- First private commercial company to resupply the ISS with water
- RAFTI baselined on 100+ gov't & commercial satellites
- Signed commercial and government fuel sale agreements
- UK office operating since H1 2022, growing European capability







HQ - CO, USA



- 56,000 Sq. Ft. of office, manufacturing, assembly, integration, and test space
- Prototyping, Electronics Lab, Machine Shop
- Clean Rooms (ISO-7 rated)

UK Office - Harwell, UK

- Office + Rapid Prototyping Lab
- Refuelling Interface Engineering



ORBITFAB

The team to make it





Daniel Faber CEO + Co-Founder





Adam Harris Chief Commercial Officer







Shawn Hendricks Chief Operating Officer







Kevin Smith Chief Engineer MOOG



Manny Shar UK/Europe Managing Director



Dr. Arul Suresh Principal Engineer

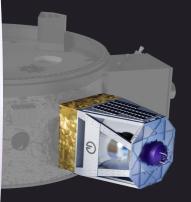


Key Company Milestones









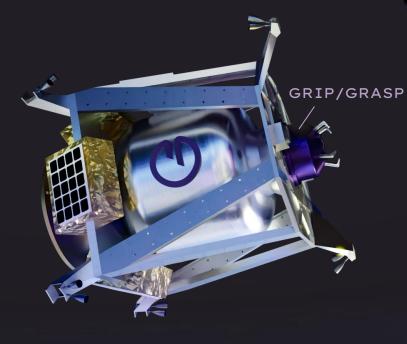
On-orbit rendezvous and proximity ops testbed

2025-26

First Refuelling

First commercial fuel depot offering self-service refuelling

Refuelling Interface





Shuttle-Depot Archi<u>tecture</u>

